

Your **Vote** Counts!

FG GROUP HOLDINGS INC.

2023 Annual Meeting
Vote by December 5, 2023
11:59 PM ET

FG GROUP HOLDINGS INC.
C/O BROADRIDGE CORPORATE ISSUER SOLUTIONS
P.O BOX 1342
BRENTWOOD, NY 11717



V25196-P99867

You invested in FG GROUP HOLDINGS INC. and it's time to vote!

You have the right to vote on proposals being presented at the Annual Meeting. **This is an important notice regarding the availability of proxy material for the stockholder meeting to be held on December 6, 2023.**

Get informed before you vote

View this Notice, including the Virtual Meeting Instructions, Proxy Statement and Annual Report on Form 10-K online OR you can receive a free paper or email copy of the material(s) by requesting prior to November 22, 2023. If you would like to request a copy of the material(s) for this and/or future stockholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxyvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and
vote without entering a
control number



Vote Virtually at the Meeting*

December 6, 2023
10:00 AM, Eastern Time

Virtually at:
<https://www.colonialstock.com/vm/FGGroup.htm>

*Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming stockholder meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommends
1. Election of Directors Nominees: 01) D. Kyle Cerminara 05) Robert J. Roschman 02) William J. Gerber 06) Ndamukong Suh 03) Charles T. Lanktree 07) Larry G. Swets, Jr. 04) Michael C. Mitchell	✔ For
2. To consider and approve, by advisory non-binding vote, executive compensation.	✔ For
3. To ratify the appointment of Haskell & White LLP as the Company's independent registered public accounting firm.	✔ For
4. To recommend, on a non-binding advisory basis, the frequency of future advisory votes on the compensation of the Company's Named Executive Officers.	1 Year

NOTE: Such other business as may properly come before the meeting or any adjournment or postponement thereof.